



### Declaration of Estate Gift Intention

Completing this form signifies your intention to name the **Maine Children's Home** as a beneficiary of your estate and your wish to become a member of the 1899 Society, which honors those who plan estate gifts to Maine Children's Home. Maine Children's Home understands estate gift provisions can be revocable, and that intentions stated here are not binding on you or your estate. To facilitate our ability to honor your intentions, we also greatly appreciate you sharing a copy of your will, trust, or other estate documentation (or appropriate sections thereof) for safekeeping in our confidential files. We are deeply grateful for your vision and generosity. Thank you.

1. I have named Maine Children's Home (MCH; legally known as the Maine Children's Home for Little Wanderers) as a beneficiary of a:

- Bequest or Living Trust
  - Cash gift/set \$ amount
  - Stock or property
  - Percentage bequest
  - Residuary bequest
- Charitable Gift Annuity
  - Deferred
- Charitable Remainder Annuity Trust
  - Charitable Lead Trust
  - Charitable Remainder Unitrust
  - Donor Advised Fund
  - Gift of Residence or Farm with Retained Life Estate
- IRA/Retirement Plan
  - Set \$ amount beneficiary
  - Percentage beneficiary
  - Residuary beneficiary
  - Life Insurance Policy
  - Other (please specify) \_\_\_\_\_

My provision (s) names Maine Children's Home as:

- Primary Beneficiary
- Secondary Beneficiary
- Contingent Beneficiary

2. If/when this gift is received by Maine Children's Home, I would like the gift to support:

- The area of greatest need at the time
- Other \_\_\_\_\_

I understand that if in the future the desired purpose for my gift no longer exists, or is no longer legal, possible, or practical, the gift will be used for a substantially similar purpose or for such purposes as will further Maine Children's Home's charitable mission, while giving due consideration to my original intent.

3. Confidentially, I estimate the current value of the provision(s) for Maine Children's Home in my estate to be \$\_\_\_\_\_. I understand various factors may impact the eventual gift amount, and Maine Children's Home may take those into account when estimating the value at realization.

4. Here is the contact information for my account administrator(s), estate executor(s), trust executor(s), or other authorized person(s) to contact with future questions about this gift provision:

\_\_\_\_\_  
\_\_\_\_\_

5. I understand my commitment to leave Maine Children's Home a gift through my estate entitles me to enrollment in the 1899 Society and special recognition during events and in publications.

- Yes, Maine Children's Home may publish my name as a member of the 1899 Society.
- I am pleased to become a member of the 1899 Society, but I wish to remain anonymous. Please do not publish my name in connection with my estate gift intention.

Name(s): \_\_\_\_\_  
(please print your name(s) exactly as you may wish to be recognized in the 1899 Society)

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Signature(s)

Date